



CMS “Restructuring Wednesdays”

A seminar series on the key legal aspects of restructuring

CMS is pleased to introduce a series of three breakfast seminars: “Restructuring Wednesdays”. In these seminars we will tackle the key issues that regularly arise in the course of the restructuring of assets and liabilities of troubled companies from both a creditor and debtor perspective. The seminars will provide insight for a wide audience, including bankers, in-house lawyers, financial advisors, CFOs and private equity and real estate investors.

The seminars will be run by Slovak and English qualified partners and senior associates. Participation in the seminars is free and it is open for you to take part in all sessions, or only in those of your specific areas of interest.

Wednesday 25 September - Debt restructuring

Restructuring assets and liabilities of a troubled company whilst avoiding a court driven insolvency process can preserve value for all stakeholders. In this session, we will dissect the strategy and core components of restructuring solutions. We will also assess the common hurdles that may arise in the restructuring process and address how they may be resolved.

Wednesday 9 October - Foreclosure of collateral

This session will explore the different ways of conducting a foreclosure and enforcement process for the various asset classes, in particular, real estate. We will analyse the benefits and disadvantages of the available options.

Wednesday 23 October - Insolvency

This session will examine the methods available to deal with insolvency, factors influencing the choice of process as well as advantages and disadvantages of judicial bankruptcy liquidations. We will also consider director’s liability issues related to insolvencies. Our lawyers will discuss the latest case law that may be relevant mainly from the creditors’ perspective.

Dates & registration

25.09 – Debt restructuring

09.10 – Foreclosure of collateral

23.10 – Insolvency

Registration starts at 8:30am and the seminars will run from 9 to 11am

Please RSVP through bratislava.events@cms-cmno.com

Venue

CMS
UNIQ
Staromestská 3
811 03 Bratislava



CMS Core Restructuring & Insolvency team

CMS Restructuring Wednesdays will be delivered by the core members of our Restructuring & Insolvency team. They will be supported by matter experts from other practice groups – including corporate, employment, litigation and competition – for the relevant sessions.

Core Restructuring & Insolvency contacts



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To join our seminars please email to bratislava.events@cms-cmno.com

We look forward to see you at one of our Restructuring Wednesdays.